

24 February 2023

[REDACTED]
NVC FUND, LLC.
Dallas, Texas

Dear [REDACTED],

I trust this update communication finds you well.

Regarding the SEC Case in the UNITED STATES DISTRICT COURT, CALIFORNIA CENTRAL DISTRICT, WESTERN DIVISION, CASE # 2:20-CV-08985-FWS-DFM, the trial has been vacated as of 18 January 2023, Document 198. In short, this means the case is no longer on the TRIAL CALENDAR and will not be going to trial. This leaves us exclusively in the settlement phase of this matter.

The court has seen our unorthodox settlement strategy and now the stage is set for us to present the settlement and other key documents to close the case out.

The settlement package will be delivered to the Court by 3 March 2023.

Sincerely yours,

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24 February 2023

Dated

/s/ [REDACTED]

[REDACTED]
Attorney-in-Fact